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WUXI APPTEC CO., LTD.*

無錫藥明康德新藥開發股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2359)

POSITIVE PROFIT ALERT

This announcement is published by the Company simultaneously in Shanghai pursuant to the Rules Governing the Listing of Stocks on Shanghai Stock Exchange and in Hong Kong pursuant to the disclosure obligations under Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The Board hereby announces that the Company is expecting to record an increase in the net profit attributable to shareholders of the Company for the year ended December 31, 2018 in comparison with the corresponding period of 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is published by WuXi AppTec Co., Ltd.* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) simultaneously in Shanghai pursuant to the Rules Governing the Listing of Stocks on Shanghai Stock Exchange and in Hong Kong pursuant to the disclosure obligations under Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The board of directors of the Company (the “**Board**”) hereby announces that the Company (together with its subsidiaries, the “**Group**”) is expecting to record an increase in the net profit attributable to shareholders of the Company for the year ended December 31, 2018 in comparison with the corresponding period of 2017.

Details of and the reasons for such estimated increase are set out below.

Important Notice:

1. The realised net profit attributable to shareholders of the Company for the year of 2018 was estimated to increase by RMB858.9655 million to RMB1,055.3004 million, representing a year-on-year increase of 70% to 86% compared with last year.

2. The net profit attributable to shareholders of the Company after deducting the non-recurring profit or loss was estimated to increase by RMB450.4000 million to RMB607.0607 million, representing a year-on-year increase of 46% to 62% compared with last year.
3. The estimated growth in the results of the Company is mainly attributable to the continuous increase in revenue and profit from the principal business of the Company and the application of the new accounting standards in relation to financial instruments, which would result in an estimated change of the profit or loss for the current period from RMB566.3790 million to RMB664.8797 million due to the recognition of change in fair value of financial assets through profit or loss.

I. ESTIMATED RESULTS FOR THE CURRENT PERIOD

(1) Period to which the estimated results apply

January 1, 2018 to December 31, 2018.

(2) Estimated Results

1. Based on the preliminary calculation by the finance department of the Company, the realized net profit attributable to the shareholders of the Company for the year of 2018 is expected to increase by RMB858.9655 million to RMB1,055.3004 million, representing a year-on-year increase of 70% to 86% compared with last year.
2. The net profit attributable to the shareholders of the Company after deducting the non-recurring profit or loss is expected to increase by RMB450.4000 million to RMB607.0607 million, representing a year-on-year increase of 46% to 62% compared with last year.

(3) The estimated operating results have not been audited by a certified public accountant.

II. RESULTS OF THE CORRESPONDING PERIOD LAST YEAR

- (1) Net profit attributable to the shareholders of the Company: RMB1,227.0935 million. Net profit attributable to the shareholders of the Company after deducting the non-recurring profit or loss: RMB979.1302 million.
- (2) Earnings per share (basic): RMB1.31.

III. MAIN REASONS FOR THE ESTIMATED GROWTH IN RESULTS FOR THE CURRENT PERIOD

- (1) Impact of the principal business.

Revenue and profit from the principal business of the Company increased continuously.

(2) Impact of non-recurring profit or loss.

In 2018, the impact of the non-recurring profit or loss changed significantly as compared with the same period last year, mainly attributable to the application of a series of accounting standards in relation to financial instruments including the “Accounting Standard for Business Enterprises No. 22 — Recognition and Measurement of Financial Instruments” during the reporting period, which would result in an estimated change of the profit or loss for the current period from RMB566.3790 million to RMB664.8797 million due to the recognition of change in fair value of financial assets through profit or loss.

IV. RISK WARNING

There are no significant uncertainties of the Company which may affect the accuracy of the estimated results.

V. OTHER INFORMATION

The Board of the Company would like to remind the investors that the above estimated results of the Company for the year of 2018 are preliminary accounting data based on China Accounting Standards for Business Enterprises only. Please refer to the audited 2018 annual report of the Company for the finalized financial figures. Investors are advised to pay attention to the investment risks.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
WuXi AppTec Co., Ltd.
Dr. Ge Li
Chairman

Hong Kong, January 30, 2019

As of the date of this announcement, the Board of the Company comprises Dr. Ge Li, Mr. Edward Hu, Mr. Xiaozhong Liu, Mr. Zhaohui Zhang and Dr. Ning Zhao as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Dr. Jiangnan Cai, Ms. Yan Liu, Mr. Dai Feng, Dr. Hetong Lou and Mr. Xiaotong Zhang as independent non-executive Directors.

* *For identification purpose only*